

San Joaquin
Joint Powers Authority



Item 1

Call to Order Pledge of Allegiance Roll Call



Item 2

Consent Calendar

- 2.1 Approve Minutes from May 27, 2016 Board Meeting
- 2.2 Approve Next Meeting Location (October 28, 2016): Merced | Time: 10am
- 2.3 SJJPA Operating Expense Report



Item 3

Public Comments

Proposed Oakley Station





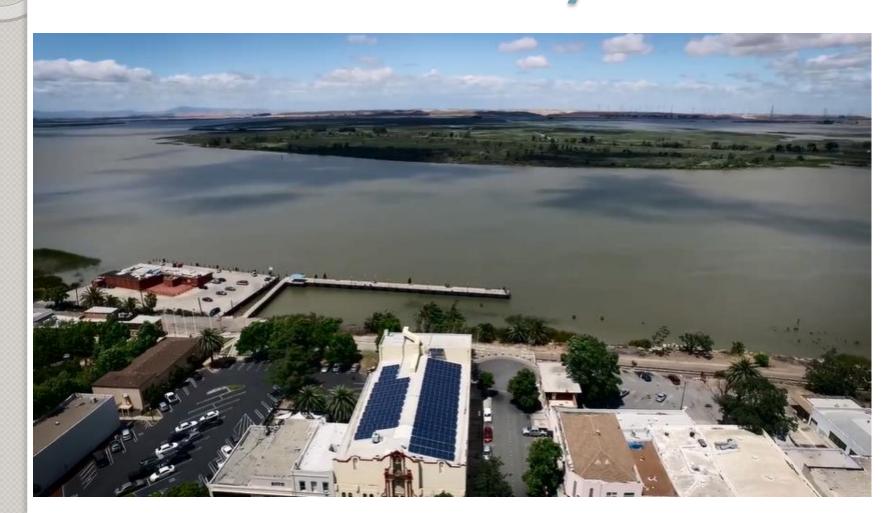


Item 4

City of Antioch Presentation on their Rivertown Revitalization Project

Steve Duran & Lizeht Zepeda, City of Antioch

City of Antioch Welcomes you!





Second largest City in Contra Costa County

·112,968 population

"Gateway to the Delta"

•"Business Friendly and Family Friendly - Come Grow with Us"

Rivertown Revitalization

Concept Designs



















Transportation Projects

State Route 4 and 160 improvements widening of SR-4. Ribbon Cutting Event July 20th



Transportation Projects

Antioch BART station at Hillcrest: Spring of 2018.



Economic Development Recent Highlights

- Restaurants renovations
- •Over \$5 million invested and 150 local employees hired in the restaurant workforce
- •Freshest Cargo mobile farmers market, looking for additional downtown stop
- •Everett & Jones BBQ to lease Humphrey's Restaurant at the Marina.
- Commercial Market: shows upward activity
- •Fastest growth in recovering housing markets
- •Warehouse rental rates projected to rise another ±5% in 2016.
- •Office space demand will be strongest in southeast Antioch, adjacent to the strongest population growth









Economic Development Recent Highlights

- •Rivertown currently has over 80 active businesses.
- •2016 innovation award for Catalyst won by: Delta Diablo Sanitation District
- •Eastern Contra Costa Transit Authority (Tri Delta Transit) increase service from Antioch to Concord.
- •Somersville Town Center under new management
- •G Street Mercantile was voted #I Antique Store
- •Strategic Threat, a security company patrols downtown.

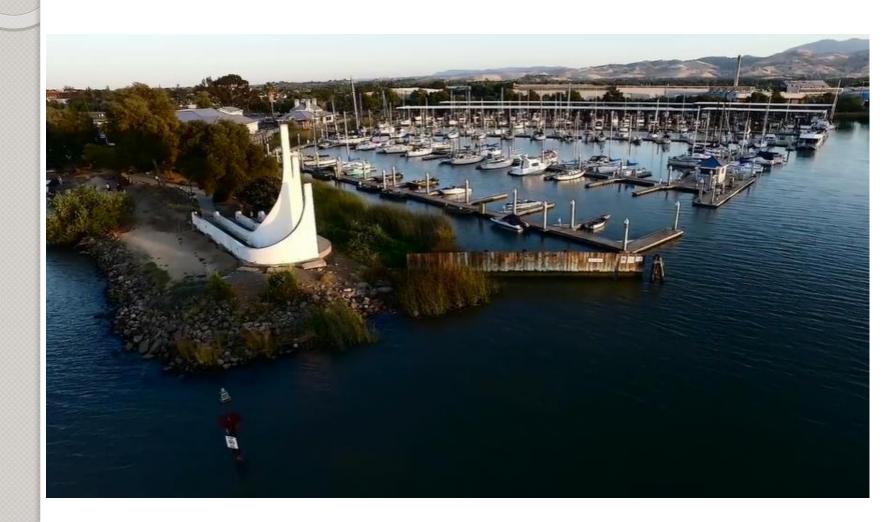








Thank you!





Item 5

Bay Area Council's Recently Released "The Northern California Megaregion" report

Micah Weinberg, Bay Area Council

The Northern California Megaregion

July 22, 2016





Megaregion Project Partners

















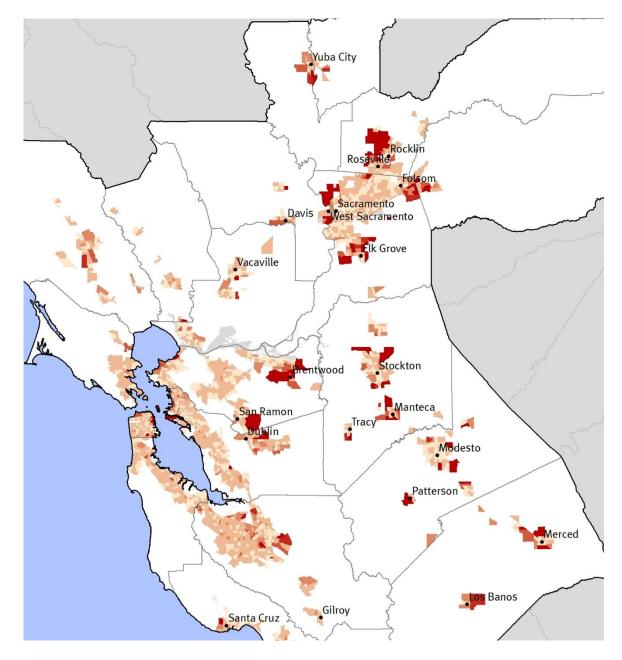








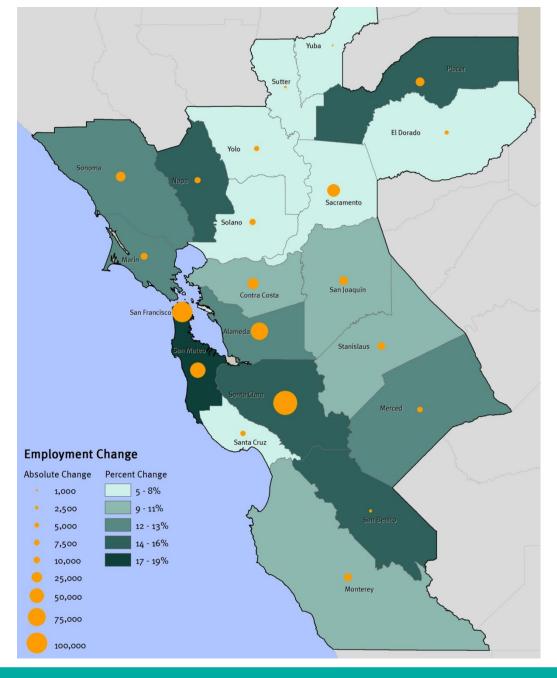




Relative Population Growth Since 2000 Concentrated outside of Bay Area

Twelve of the 16 fastest growing cities in the megaregion are located in the Sacramento area and the Northern San Joaquin Valley:

- Elk Grove
- Yuba City
- Rocklin
- Manteca
- Roseville
- Tracy



But Bay Area Leads Job Gains



75% of job growth since '10 in Bay Area



Bay Area home prices 3x NSJV

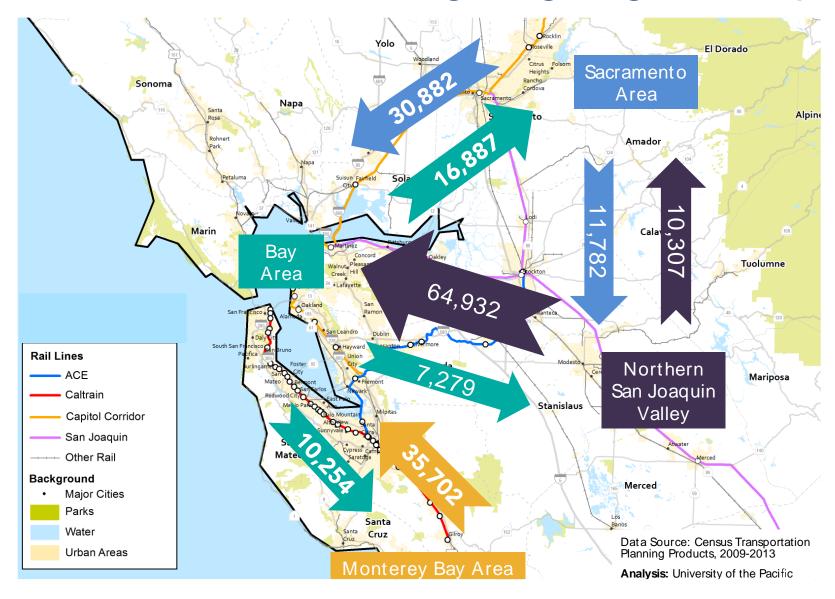


Truck trips converge in Oakland and NSJV

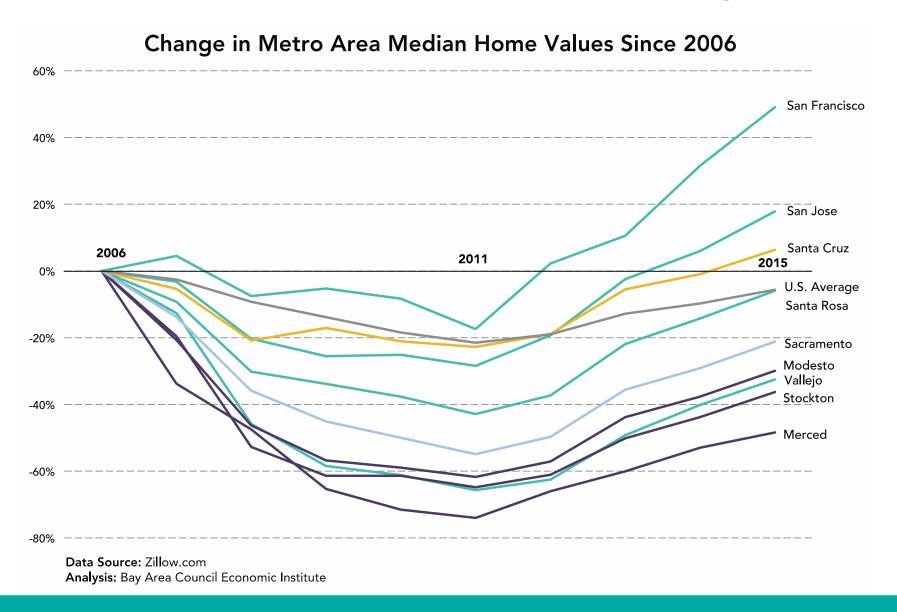


Largest % of megacommutes

More Commuters Making Megaregional Trips

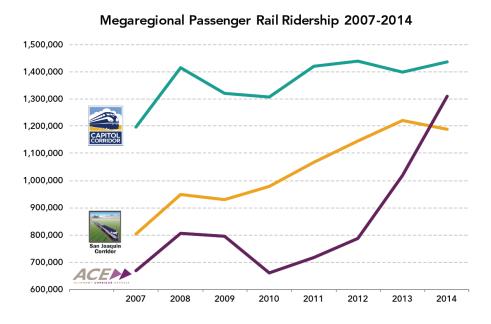


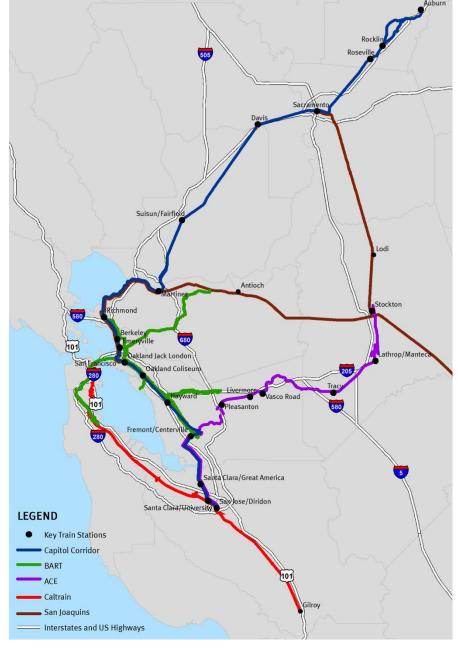
Disparity in Home Prices Drives Migration



Rail Lines Have Limited Options to Serve More Riders

- Altamont Corridor Express (ACE)
- Amtrak Capitol Corridor
- Amtrak San Joaquins

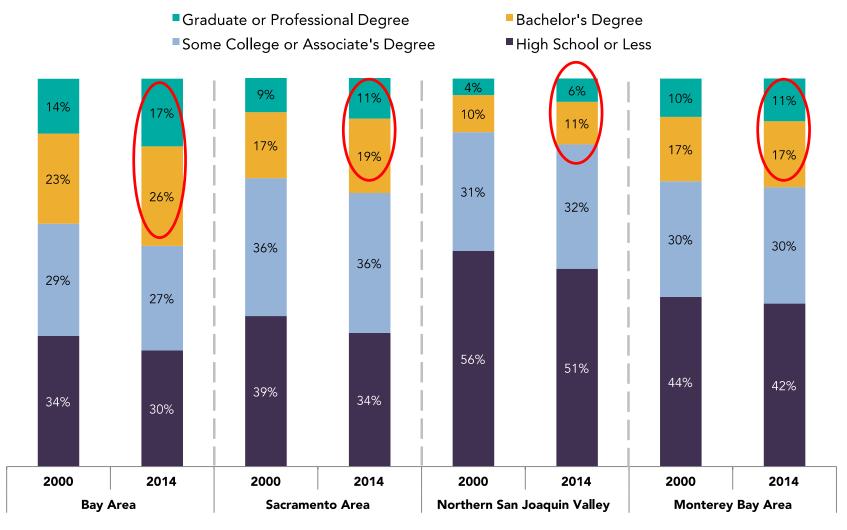




Expanding Economic Prosperity in the Megaregion

- 1. Make substantial investments in career technical education
- 2. Re-envision economic development
- 3. Institute geographically-targeted tax credits
- 4. Create structures for collaboration amongst universities and industry

Educational Attainment Remains a Barrier



Note: Included population includes those 25 years old and older

Data Source: U.S. Census Bureau, 2014 five-year American Community Survey, and 2000 Decennial Census

Analysis: Bay Area Council Economic Institute

Investing in Megaregional Transportation Infrastructure

- 1. Improve and expand service on megaregional rail lines
- 2. Prioritize connectivity in State Rail Plan
- 3. Coordinate advocacy for dedicated sources of infrastructure finance
- 4. Support investments that limit the environmental impacts of goods movement



Item 6

Approve Resolution of the Governing
Board of the San Joaquin Joint Powers
Authority Approving the Minor Capital and
Safety and Security Projects for Fiscal
Year 2016/2017 and Authorizing and
Directing the Executive Director to
Execute all Documents and Agreements
Related to the Projects

Brian Schmidt

Minor Capital and Safety & Security Projects

- At the March 25th, 2016 SJJPA meeting the Board approved the San Joaquin Joint Powers Authority Business Plan which included funding for \$1.8m in Minor Capital and Safety/Security Projects.
- At the May 27th, 2016 SJJPA meeting the Board approved a resolution authorizing and directing the Executive Director to execute the Minor Capital Fund Transfer agreement with the Caltrans and apply for Prop 1B Safety and Security funding for the San Joaquin Corridor

 Staff has been working with Caltrans, Amtrak, BNSF and UPRR to identify projects on the San Joaquin Corridor.

 As a result of this work, all parties are in agreement with the projects proposed.

 The projects are identified in two categories: Minor Capital and Safety/Security.

Proposed Minor Capital Projects:

Bakersfield		
	Repair Tactile and paint (approx. 800 ft)	\$50,000
	Install electronic door access to baggage room	\$6,000
	Police office modsinstall ceiling, lighting, and	
	insulate walls	\$10,000
	Lug. cart boundary system	\$20,000
	Install ambient noise sensor for PA system-trackside	\$7,000
	Install additional wayside power - 7th roundtrip	\$60,000
Corcoran	Repaint platform tactile & restore	
	platform safety stripe and text to meet Federal ADA req.	\$7,500
Fresno	Replace existing Station identifier signs with newer signs	\$60,000
	Platform modification at south end for cart turnaround	\$25,000
	Concrete pad near luggage counter is causing a tripping	
	hazard.	\$2,500

Proposed Minor Capital Projects Cont'd:

Madera	Install station identifier signs	\$30,000
Merced	Drought tolerant landscaping, redo sprinklers	\$30,000
Modesto	Install station identifier signs Const. Manager Office	\$50,000 \$25,000
Martinez	Repaint light posts, paint over graffiti, paint luggage carts Relocate gate to bottom of stairs Install station identifier signs	\$30,000 \$17,000 \$55,000
Oakland	Shelving units for baggage Repair broken platform tactile and repaint 1,500 ft	\$20,000 \$25,000
Sacramento	Pressure wash and repaint platform per PUC	\$55,000
San Francisco	Modify HVAC ductwork and vents	\$10,000
Stockton	Upgrade remainder of existing exterior lights located on station building and parking lot lights to L.E.D. Fill in asphalt at crossings Repair cracked sidewalk	\$99,000 \$5,000 \$5,000

Proposed Minor Capital Projects Cont'd:

Turlock	Install concrete ramps on each side of platformPUC Drought tolerant landscaping and modify sprinklers	\$20,000 \$30,000
	21 ought tolerant landscaping and mounty sprinners	φοσ,σσσ
Wasco	Improvements to the entrance from the parking lot,	
	landscaping and sidewalks	\$30,000
	Remove cable hanging on side of building	\$1,500
Multiple Stations	Install No trespassing signs	\$10,000
	Replace existing A-10 signs	\$34,500
	Replace signage at Bus Stops	\$50,000
	Replace Defective VSS Workstations in 6 stations	
	(BFD, HNF, MDR, MCD, MOD & SKN).	\$20,000
	Upgrade existing VSS Wireless Routers at 12 San Joaquin	
	Stations.	\$100,000

Proposed Safety and Security Projects:

Allensworth Ins	stall 4' wide concrete strip,	tactile, striping and text
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in existing platform. Overlay and bring 8" T.O.R. Furnish

and install new handrail, wheel chair lift and enclosure. \$300,000

Merced Upgrade existing lighting to LED lighting: platform, parking,

station and baggage room (flagging req'd) \$105,000

Oakland Upgrade lighting to LED on platform \$55,000

Stockton Install security fence with electronic gate at bus entrance. \$220,000

Security upgrade: access control, harden doors in Police Offices

Upgrade remainder of existing exterior lights located on

station building and parking lot lights to L.E.D. \$99,000

Total \$779,000

Fiscal Impact:

Funding for the Projects are in the Approved 2016 SJJPA Business Plan.

Recommendation:

Approve Resolution of the Governing Board of the San Joaquin Joint Powers Authority Approving the Minor Capital and Safety and Security Projects for Fiscal Year 2016/2017 and Authorizing and Directing the Executive Director to Execute all Documents and Agreements Related to the Projects



San Joaquin Joint Powers Authority

Item 7

Safety and Security Update, Including SJJPA Partnership with Operation Lifesaver

Brian Schmidt

- Local Law Enforcement/Emergency Responders
 - Officer on a Train extend this program to officers to ride the head end of a train to experience locomotive engineer's perspective and see the right of way from a new perspective
 - Law Enforcement Fare Exemption (LEFE) fare exempt program for sworn LE officers willing to assist in an on-board incident is in discussion to expand to the San Joaquins (already in place on ACE, Capitol Corridor trains)
 - Staff is working with Federal Railroad Administration (FRA) Using the FRA's Web-Based Accident Predictor System (WBAPS), SJJPA has begun to identify and analyze statistics for last 5 years involving trespassing and vehicle collision incidents

- Local Law Enforcement/Emergency Responders
 - Data provided by CAOL for recent safety presentations in Fresno:

ACTIVITY DATE	HOST ORGANIZATION NAME	<u>CITY</u>	<u>COUNTY</u>	AUDIENCE TYPE
6/25/2016	Fresno Economic Opportunity Commission	Fresno	FRESNO	Professional Drivers
5/19/2016	Advanced Career Institute	Fresno	FRESNO	Professional Drivers
4/27/2016	Caltrans	Fresno	FRESNO	General Adult
4/19/2016	Advanced Career Institute	Fresno	FRESNO	Professional Drivers
3/30/2016	Advanced Career Institute	Fresno	FRESNO	Professional Drivers
3/24/2016	Central California Driving	Fresno	FRESNO	Driver Education
3/23/2016	Drive America	Fresno	FRESNO	Driver Education
3/12/2016	Drive America	Fresno	FRESNO	Driver Education
3/5/2016	Central California Driving	Fresno	FRESNO	Driver Education
2/23/2016	Advanced Career Institute	Fresno	FRESNO	Professional Drivers
2/21/2016	Central California Driving	Fresno	FRESNO	Driver Education
2/13/2016	Drive America	Fresno	FRESNO	Driver Education
2/6/2016	Central California Driving	Fresno	FRESNO	Driver Education
1/16/2016	Drive America	Fresno	FRESNO	Driver Education
1/8/2016	Drive America	Fresno	FRESNO	Driver Education
1/7/2016	Central California Driving	Fresno	FRESNO	Driver Education

- Education and Engagement
 - Local Law Enforcement/Emergency Responders
 - Officer on a Train extend this program to officers to ride the head end of a train to experience locomotive engineer's perspective and see the right of way from a new perspective
 - Law Enforcement Fare Exemption (LEFE) fare exempt program for sworn LE officers willing to assist in an on-board incident is in discussion to expand to the San Joaquin's (already in place on ACE and Capitol Corridor trains)

Education and Engagement

- Education outreach to the community SJJPA volunteers, Outreach firms and other OL volunteers to conduct training in schools, adult groups, truck drivers, fairs and community events, etc. to consistently get the safety message out the new audiences
- Education to ER/LE/Dispatchers trained OL presenters to conduct rail safety training for targeted emergency responders, to include hands-on equipment training whenever possible. FRA has developed the following modules to be used in concert with classroom training: https://www.fra.dot.gov/Page/P0001. Additionally, OL has specially trained volunteers to conduct Rail Safety for Emergency Responder (RSER) and Grade Crossing Collision Investigation (GCCI) classes upon request.

Security - TSA/DHS

- Staff met with Transportation Security Administration inspectors from the Oakland office.
 - TSA has provided SJJPA with a package of "station profiles" consisting of security data compilation of many of the stations on the SJ line. This material is marked Safety Sensitive Information (SSI).
 - TSA inspectors have offered security awareness training for SJJPA employees, Amtrak and stakeholders (such as First Observer) and will keep SJJPA apprised of other TSA-offered training opportunities.
 - TSA has offered the conduct a voluntary baseline security assessment (BASE) of the SJ corridor; SJJPA will work with Amtrak, BNSF to move this initiative forward.
 - Met with the TSA VIPR Liaison (Visible Intermodal Prevention & Response) to discuss future VIPR operations on the San Joaquins with Amtrak PD participation.

Security - Railroads

- BNSF Meetings are scheduled to meet with BNSF Field Safety Coordinator, Fred Payne, and BNSF Police for a briefing on safety and security efforts.
- Union Pacific Railroad Meetings are scheduled to meet with UP Manager of Public Safety, Terry Morris, and UP Police for a briefing on safety and security efforts, perhaps jointly with Amtrak PD.

EMERGENCY MANAGEMENT

- Staff participated in an on-board service exercise May 23 at the Oakland Maintenance Facility that involved Oakland PD and Fire. The scenario involved the explosion of an IED that caused a derailment on the UP Martinez Subdivision. SJJPA participants provided feedback on the exercise on critique/debriefing sheets.
- A joint exercise is in discussion for 2017 with California Office of Emergency Services (OES), SJJPA, Amtrak, and BNSF / UP to be conducted on the San Joaquin service corridor



San Joaquin Joint Powers Authority

Item 8

Approve Resolution of the Governing Board of the San Joaquin Joint Powers Authority Supporting September as Rail Safety Month, Commending Efforts Being Made to Improve Railroad Crossing Safety, and Urging the Public to be Cautious and Safe Around Railroad Tracks and Property, and to Remember; "SEE TRACKS? THINK TRAIN!"

Brian Schmidt

Rail Safety Month Resolution

- In 2009, the State of California proclaimed
 September as Rail Safety Month.
- Each year, support is requested for California Rail Safety Month from California Operation Lifesaver (CAOL).
- During Rail Safety Month, CAOL and its partners conduct special educational events and activities to promote rail safety awareness, and urging the public to "See Tracks? Think Train!"

Rail Safety Month Resolution

CAOL partners include:

- ACE/SJRRC
- Amtrak
- BNSF
- Caltrain
- Caltrans
- CFNR
- Metrolink
- Modesto & Empire Traction Company

- North County Transit
 District (Coaster)
- OCTA (LOSSAN)
- Richmond Pacific Railroad,
 Santa Clara VTA
- SJJPA
- SJVR
- UP
- Veolia

Rail Safety Month Resolution

Fiscal Impact:

There is no fiscal impact.

Recommendation:

Approve resolution supporting September as Rail Safety Month, commending efforts being made to improve railroad crossing safety, and urging the public to be cautious and safe around railroad tracks and property and to remember; "SEE TRACKS? THINK TRAIN!"



San Joaquin Joint Powers Authority

Item 9

San Joaquins Operations Update

Brian Schmidt

San Joaquin Operations Update

 Main Reasons for Train Delays for May 1, 2016 through July 10, 2016

- Initial Terminal Delays 14
 - Delays increased by 3 over the prior Quarter
 Mechanical Delays (Trains)

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    May - 7 %
    June - 6 %
    July - 1 %
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San Joaquin Operations Update

- Delays for May 1, 2016 through July 10, 2016
 - Late Bus Connections 48
 - No Increase over prior period

Bakersfield
$$-22 - 46\%$$

Ave. Delay - 25 minutes

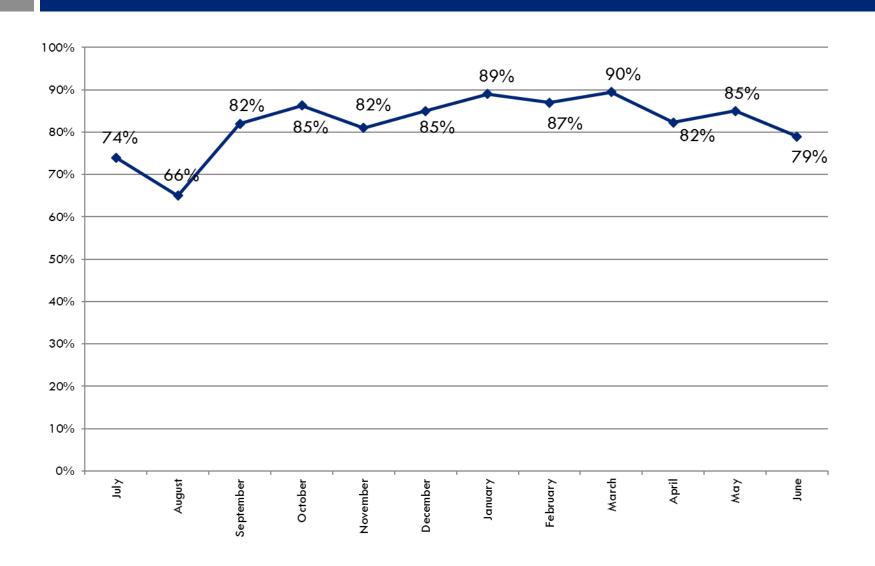
In Route Delays

Ave. Delay - 13 minutes

Ave. Delay – 11 minutes

Ave. Delay – 12 minutes

San Joaquin On Time Performance



San Joaquin On Time Performance

 San Joaquin OTP Oct. 1, 2015 thru July 17, 2016

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Trains Operated - 3,543
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FY 2016 Ridership

Oct. through June Ridership vs. Projected

			%
	FY16	Projected	Diff
San Joaquin	831,358	880,681	-5.6
Capitol Corridor	1,164,857	1,103,379	+5.6
Pacific Surfliner	2,098,678	2,059,11 <i>7</i>	+1.9



San Joaquin Joint Powers Authority

Item 10

Approve a Resolution of the Governing Board of the San Joaquin Joint Powers Authority Selecting Fresno as the Preferred Initial Location for Mid-Corridor Starts/Ends

Dan Leavitt

- The 2016 Business Plan identifies the SJJPA's strong interest in initiating the San Joaquins midcorridor in order to enable the service to arrive at the end-points (Sacramento, Oakland, and Bakersfield) in the early morning hours.
- The 7th daily round-trip was selected as a full-corridor round trip in part since there was no layover facility to accommodate a mid-corridor start/end.

- Having mid-corridor start/end for the San Joaquins will be investigated as part of the schedule optimization work that will be done working with the State, BNSF and SMA, similar to what was just done in the LOSSAN Corridor.
- It is possible that mid-corridor starts/ends could be part of a revised schedule to optimize the existing seven daily round-trips of the San Joaquins.

- Merced and Fresno were identified in the 2016 Business Plan.
- Fresno is recommended as the preferred initial location for mid-corridor starts/ends.
 - Fresno is the largest market for ridership for the San Joaquins.
 - Fresno would enable a mid-corridor start/end to connect with HSR at the Madera station for service to Sacramento or to Oakland.
- This action would not preclude a future midcorridor start or layover facility in Merced.

Fiscal Impact:

There is no fiscal impact of this action.

Recommendation:

 Approve the resolution of the Governing Board of the SJJPA selecting Fresno as the Preferred Initial Location for Mid-Corridor Starts/Ends.



San Joaquin Joint Powers Authority

Item 11

Approve Letters Supporting
Transportation-Related Sales Tax
Measures in Contra Costa,
Stanislaus, and Merced
Counties.

Dan Leavitt

Approval of Letters of Support

- The Contra Costa Transportation Authority,
 Stanislaus Council of Governments, and Merced
 County Association of Governments are each
 trying to pass transportation sales tax measures
 November 2016.
- Each of these measures would have a component for rail/transit which could be used to enhance San Joaquins stations, station areas, and connectivity to local and regional transit.

Approval of Letters of Support

Fiscal Impact:

There is no fiscal impact.

Recommendation:

 Approve letters supporting transportation-related sales tax measures in Contra Costa, Stanislaus, and Merced Counties.



San Joaquin Joint Powers Authority

Item 12

Approval Revisions to SJJPA Marketing and Outreach Plan for Fiscal Year 2016/17

Dan Leavitt

Approval Revisions to FY 16-17 Marketing Plan

- SJJPA adopted its "Marketing and Outreach Plan" at the November 20, 2015 Board Meeting.
- Contracts for grassroots marketing and outreach, advertising and graphics identified in the Marketing and Outreach Plan were approved at the January 29, 2016 and March 25, 2016 Board Meetings and the work for FY 2016/17 has been initiated.

Approval Revisions to FY 16-17 Marketing Plan

- Recommended changes do not substantially change the plan, but are a more effective and efficient way to carry out the work than had been originally planned.
- The major change would be to move resources currently allocated to "Social Media" an existing Marketing and Outreach Contract.
- The changes are consistent with changes approved on May 27, 2016 for FY 15/16.

Approval Revisions to FY 16-17 Marketing Plan

Recommended Revised FY 2016/17:

- Bay Area at \$12,000/month = \$144,000 + \$12,000 (from advertising)
- Sac. Area & Northern CA at \$10,000/month = \$120,000
- Northern San Joaquin Valley at \$12,000/month = \$144,000
- Central San Joaquin Valley at \$17,000/month = \$204,000 + \$60,000 (social media)

Approval Revisions to FY 16-17 Marketing Plan

- Kern County at \$5,000 + \$1,000/month = \$60,000 + \$12,000 (from promotional items) = \$72,000
- Promotional Items = \$50,000 \$12,000 = \$38,000
- SJJPA Administrative Support = \$66,000
- Advertising: \$62,000 \$12,000 = \$50,000
- Social Media: \$60,000
- Graphics + Materials: \$80,000
- Website: \$10,000

Approval Revisions to FY 15-16 Marketing Plan

Fiscal Impact:

There is no fiscal impact to the SJJPA. This action would enable a more efficient use of resources utilizing existing consulting teams and would enable SJJPA to fully utilize the resources allocated to SJJPA for marketing and outreach for FY 2016/17.

Recommendation:

 Approve the Revised SJJPA Marketing and Outreach Plan Budget for FY 2016/17



San Joaquin Joint Powers Authority

Item 13

Update on Marketing and Outreach Associated with 7th Daily Round Trip

Dan Leavitt

Bakersfield 7th Daily Round-Trip Press Conference









Merced 7th Daily Round-Trip Press Conference









Merced 7th Daily Round-Trip Press Conference





Fresno 7th Daily Round-Trip Press Conference









Merced 7th Daily Round-Trip Press Conference





Oakland 7th Daily Round-Trip Press Conference









San Joaquin Joint Powers Authority Sagent Media Campaign Results



Target Audiences

- Adults 18+
 - o Drivers, Leisure travelers, business travelers, seniors
- Languages: English, Spanish, Hmong, Russian
- Geo-targeted around San Joaquin stations from Bakersfield to Sacramento

Media Budget

• \$379,493

Timing

• May – June 2016



San Joaquin Magazine

- Reached 80,000 readers
- Run dates:
 - 1 year-long ad from June 2016 May 2017

City Guide

- Reached 100,000 readers
- Run date:
 - 1 month-long ad in June 2016

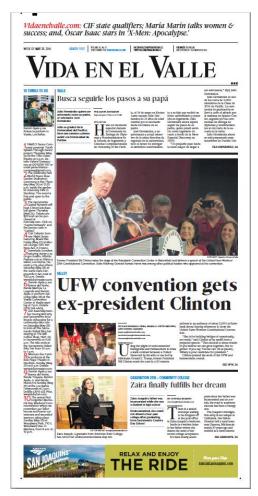




Vida en el Valle

- Reached 25,850 readers
- Run dates:
 - 6 weekly ads from May–June 2016







Fresno Bee

- Reached 210,149 readers
- 100,000 impressions from online banner ads
- Run dates:
 - 3 weekly ads in June 2016





Bakersfield Californian

- Reached 19,000 readers
- Run dates:
 - 6 daily ads from May–June 2016







Merced Sun Star

- Reached 14,219 readers
- 100,000 impressions from online banner ads
- Run dates:
 - 6 weekly ads from May–June 2016







Central Valley Business Journal

- Reached 19,000 readers
- 40,000 impressions from online banner ads
- Run date:
 - 1 month-long ad in June 2016





RESULTS – Outdoor

Billboards

- 5 boards
- 3,427,960 impressions





Video Commercial

7th Daily Round-Trip Pre-Roll



Video Commercial

Friends & Family Pre-Roll



Facebook Likes

- 1,292% increase in page likes
 - 2,829 New Likes
- Reached 90,092 users
 - Desktop, Mobile, and Right Column ads





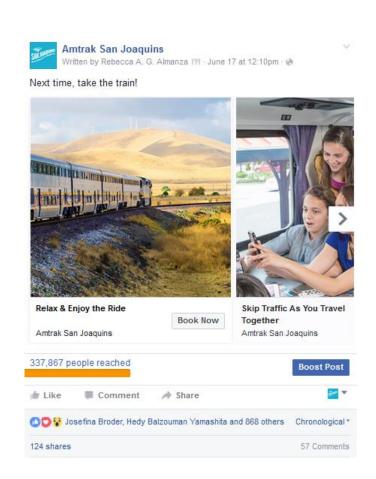






Facebook Website Clicks Ad

- 7th roundtrip focus
- 337,867 reached
- 12,621 engagements
 - 11,570 clicks to AmtrakSanJoaquins.com
 - 870 post likes
 - 124 shares
 - 57 comments



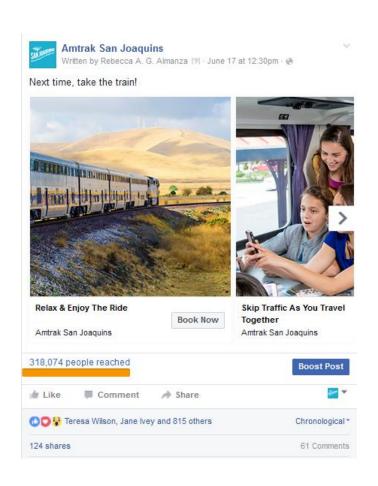






Facebook Website Clicks Ad

- Discounts focus
- 318,074 reached
- 12,148 engagements
 - 11,146 clicks to AmtrakSanJoaquins.com
 - 817 post likes
 - 124 shares
 - 61 comments











Facebook promoted post (7th roundtrip)

- 99,586 users reached
- 6,513 Engagements
 - 3,237 post likes
 - 1,072 photo clicks
 - 1,120 link clicks
 - 482 shares
 - 458 page likes
 - 144 comments

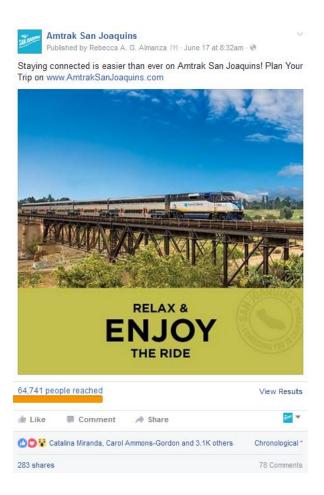


Amtrak San Joaquins



Facebook promoted post (General)

- 63,304 users reached
- 4,350 Engagements
 - 3,012 post likes
 - 619 photo clicks
 - 202 link clicks
 - 234 shares
 - 207 page likes
 - 76 comments





Display and Banner ads

- 5,041,824 impressions
- 3,336 website clicks
 - 0.09% click through rate to AmtrakSanJoaquins.com (Exceeded average. Average is 0.02%-0.04%)



RELÁJESE Y DISFRUTE EL VIAJE CLIC PARA OFERTAS DE BOLETOS













OUR EXPANDED SERVICE NOW MATCHES YOUR LIFE

CLICK FOR SCHEDULE





Search

- 141,388 impressions
- 9,848 website clicks (6.97%) from computer, mobile and tablet users (see chart below)
- Served to searches related to travel, transportation, and trains

Device	Impr.	Clicks
Computers	66,681	2,113
Mobile devices with full browsers	64,967	7,144
Tablets with full browsers	9,740	591
	141,388	9,848



RESULTS – Audio

Pandora Online Radio

- 8,812,882 million impressions
 - 15-second audio + web banners
- 24,901 clicks to website
- Geo-targeted San Joaquin route/stations







RESULTS - Audio

Broadcast Radio

- 9,600+ spots
 - 15- and 30-second messages
- 29+ million impressions
- Reached 42.7% of SJJPA audience
 - 31.4 times on average



RESULTS SUMMARY

- 42,523,212 impressions
- 1,305,141 reached
- 38,461 engagements on social media
- 53,326 clicks to website
- 3,494 new Facebook likes

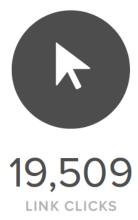


Social Media Stats

Facebook Activity Overview







Social Media Stats

Top Performing Posts

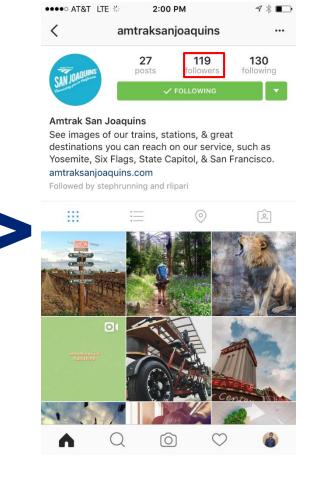
- Yosemite
- Student Discount
- 7th Daily Announcement with Video

Social Media Stats

2:55 PM

●●●○○ Verizon 🤝





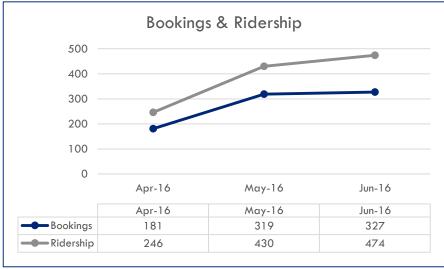
138% Increase

Social Media Stats

- Demographics
- Women between ages of 35 44
 - Largest in Our Following Base
- Women between ages 55 64
 - Largest Content Viewers and Page Visitors
- Women between ages 55 64
 - Most Likely to Engage

Web Stats for (AmtrakSanJoaquins.com Only)





Friends and Family Discount Stats

May 2016 91 riders, \$1197 revenue

June 2016 544 riders, \$9343 revenue



Update on Marketing and Outreach

New Advertising

- Online Banner Ads with Univision
- Pandora Digital Radio Advertising
- □ Google Ads and
- □ Online Display Ads
- Movie Theatre Advertising
 - □ 15 Theatres
 - ■3 Weeks
 - Summer Movie Blockbusters Star Trek: Beyond, Jason Bourne, Suicide Squad



San Joaquin Joint Powers Authority

Item 14

Update from Bay Area Region Marketing and Outreach Team

Chris Colwick, Circlepoint



@ circlepoint®



Chris Colwick
Senior Project Manager



Miles Neil
Outreach Project Coordinator



Sarah Seward
Art Director



Emily Castellanos
Communications Intern



Sabrina Morales
Outreach Project Coordinator



Carlos Quiroz

Principal/Multicultural Outreach Manager Quiroz Communications

Cities that include Amtrak Stations

Oakland - Jack London Square







Richmond



Martinez



And Antioch – just one block away!



Strategic Approach

Key Goals:

- Expand awareness
- Grow ridership
- Build support for future investment

Near-Term Focus:

- New 7th daily roundtrip and Friends & Family Discount
- Summer travel destinations
- Back-to-School and Amtrak Student Discount

Areas of Focus

- Collateral development
- Recent outreach events
- Upcoming outreach events
- Destination activities
- Partnerships and stakeholders
- Earned and paid media
- Advertisements

Target Audiences





- General public
- Families and youth/students
- Seniors/group travel
- Recreation groups
- Current transit riders
- Transit and environmental advocates
- Communities with Amtrak San Joaquins stations

Collateral

Friends & Family Discount





Nevada. From sightseeing to camping to visiting friends and family throughout the state, Amtrak San Joaquins Plan your Trip

> AmtrakSanJoaquins.com 1-800-USA-RAIL

Follow us on social media



"Ride Green"

RIDE GREEN ON AMTRAK® SAN JOAQUINS™



YOUR NEXT TRIP THROUGH CALIFORNIA
IS A TRAIN RIDE AWAY!



Student Discount







UC Berkeley Transit Fair April 21, 2016

- Over 10 transit agencies and companies
- About 800 UC Berkeley students attended
- Over 100 pieces of Amtrak San Joaquins collateral handed out
- Engaged about 20 students in conversation about the service.

John Muir Historical Site/Earth Day Festival April 23, 2016

- Over 50 public agencies and organizations
- About 5,000 attendees
- Over 500 pieces of Amtrak San Joaquins collateral handed out

MANUAL COLOR OF CALLE

 Engaged over 50 attendees in



City of Berkeley Transit Fair

May 4, 2016

- Over 20 transit agencies and companies
- About 500 Berkeley employees attended
- Over 200 pieces of Amtrak San Joaquins collateral handed out
- Engaged over 30
 employees in conversation
 about the service.

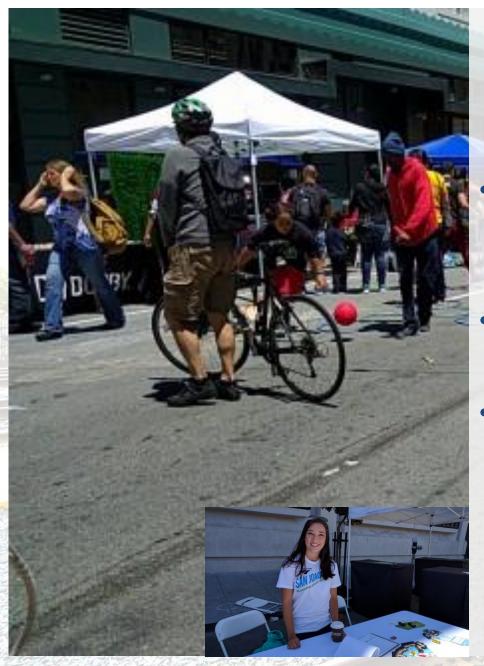


7th Daily Roundtrip Press Conference

June 20, 2016

- Estimated 35 attendees
- Over 10 media outlets attended
- Covered by five media news outlets
- Shared by at least five partner agencies on social media, event calendars, and websites including:
 - Oakland Metropolitan Chamber of Commerce
 - Metropolitan Transportation Commission
 - Jack London Square
 - Bay Area Council





SF Sunday Streets Tenderloin Neighborhood July 10, 2016

- 100 public agencies and community organizations
- Over 450 attendees
- Covered by StreetsBlog SF's Roger Rudick:

"In fact, there was no shortage of transit information. Even Amtrak had a booth. Emily Castellanos, below, was there to promote the addition of a seventh daily "San Joaquins" trip between the Bay Area and the Central Valley."

Upcoming Outreach Events

Oakland Triathlon

- Largest west coast urban triathlon
- Approximately 5,000 attendees including athletes and spectators
- Target audiences: general public, recreation groups

UC Berkeley's Caltopia

- Recognized as the largest experiential college lifestyle festival in the nation
- Estimated 30,000 Cal students and campus supporters
- Target audiences: Students and families

Richmond Farmer's Market

- Close to Richmond Amtrak Station
- Estimated 500 attendees
- Target audiences: General public, families, transit and environmental advocates

Emeryville Farmer's Market

- Close to Emeryville Amtrak Station
- Approximately 350 attendees
- Target audiences: General public, families, transit and environmental advocates

University of San Francisco's Resource Fair

- Resources for incoming freshman and returning students alike
- Approximately over 2,500 students and families
- Target audiences: Students and families

Summer/Fall 2016 Destinations and Promotions

- AT&T Park SF Giants
- Oakland Coliseum Oakland A's
- Healdsburg
- John Muir Park and Mansion
- Oakland's Jack London Square
- Napa Valley
- San Francisco's Pier 39
- San Francisco and Oakland Zoo
- San Francisco's Bay Cruise
- Six Flags Discovery Kingdom
- San Francisco's Chinatown

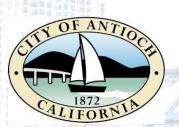






Growing Partnerships















City of Antioch - City Hall shared Amtrak San Joaquins's video

June 27 at 3:05pm · 🚱

Good news, #AntiochCA residents!! #AmtrakSanJoaquins recently added a 7th daily train that allows for more round trip options between Oakland and Bakersfield! For those of you that don't know, the closest Amtrak station is located here in #downtown #Antioch at 100 I Street near the #AntiochMarina

(In the content of the content o

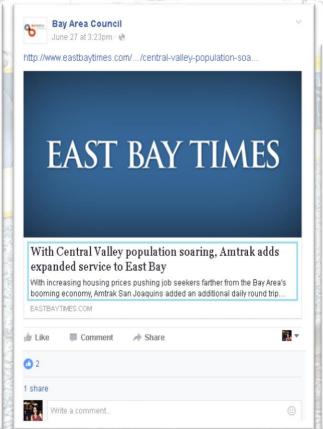


1 227 Moure

Amtrak San Joaquins

June 26 at 3:58pm · @

Have you heard about our additional round-trip? The 7th Daily Train gives you even more options to travel to places like the Bay Area and SoCal. Visit amtraksanjoaquins.com to plan your trip!





Earned Media

7th Daily Roundtrip Press Conference at Jack London Square Amtrak Station

- "With Central Valley population soaring, Amtrak adds expanded service to East Bay, "by Erin Baldassari – East Bay Times
- "Amtrak boosts daily service to Central Valley," by Jade Atkins Bay City News
- "CA: Amtrak Adds Seventh Train Trough Fresno, Valley," by Tim Sheehan Mass
 Transit
- "Amtrak Oakland to celebrate the opening of the valley plus shuttle," by Cathy Zhang - Sound of Hope Radio FM96.1, AM140, FM96.9, and Bayvoice.net

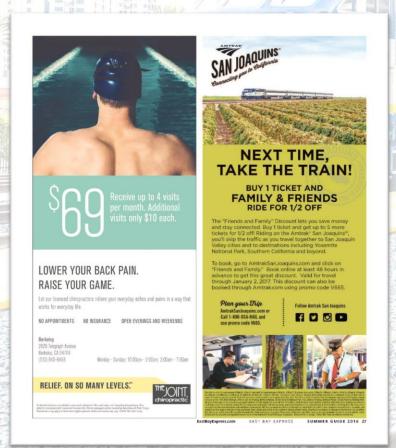
Outreach Events

"Eyes on the Street: Tenderloin Sunday Streets," by Roger Rudick - Streets Blog SF

Advertisements

East Bay Express

Promotion: Friends & Family Discount



Oakland Business Review

Promotion: Travel article and ad



Amtrak-San Joaquin

From: Joe Cariffe Phone: (415) 546-8610 Email: jcariffe@entercom.com 6/29/2016 6:10 PM

96.5 FM KOIT 1- Week Radio Ad Campaign

Flight Dates: 07/04/2016 - 07/08/2016

Demo: P 18+

Radio Market: SAN FRANCISCO

Survey: MAY16 / APR16 / MAR16

Geography: Metro

	Daypart	Daypart Code	Spots	Length	Unit Rate	Total Cost	Average Rating	CPP	GRPs	% of GRPs	% of Total Cost	% Reach	Net Reach	Frequency	Gls
Radio Total			25		\$240.00	\$6,000.00	0.4%	\$526.32	11.4	100%	100%	7.3%	439,400	1.5	673,400
KOIT-FM			25		\$240.00	\$6,000.00	0.4%	\$526.32	11.4	100%	100%	7.3%	439,400	1.5	673,400
Flight A - 1 wk (07/04)															
			25		\$240.00	\$6,000.00	0.4%	\$526.32	11.4	100%	100%	7.3%	439,400	1.5	673,400
One Week Total			25		\$240.00	\$6,000.00	0.4%	\$526.32	11.4	100%	100%	7.3%	439,400	1.5	673,400
	M-F 6 A-7P	PROT	14	30	\$350.00	\$4,900.00	0.5%	\$700.00	7.0	61%	82%	5.1%	308,300	1.3	411,600
	M-F 6A-12M	MFROT	11	30	\$100.00	\$1,100.00	0.4%	\$250.00	4.4	39%	18%	3.6%	218,700	1.2	261,800

To kick-off our advertising campaign, we secured a radio spot with KOIT FM 96.5 from July 4-8, 2016. This one-week campaign resulted in the following impressions:

Radio total: 673,400 **KOIT-FM: 673,400**

Monday-Friday from 6 a.m. – 7 p.m.: 411,600

Monday-Friday from 6 a.m. – 12:00 a.m.: 261,800

The first demo listed is the Primary Demo

This report was created in TAPSCAN using the following Radio information: SAN FRANCISCO; MAY16 / APR16 / MAR16; Metro; Multiple Dayparts Used; P 18+; See Detailed Sourcing Page for Complete Details. Copyright © 2016 The Nielsen Company. All rights reserved.



Upcoming Advertising

Oakland Business Review

- Focus: Bay Area Transportation
- ½ page article + ½ advertisement

Sound of Hope Chinese Radio

- Focus: 7th Daily Roundtrip advertised to Bay Area Chinese population
- 1-week 30-second ad spot + website banner

Facebook

- Focus: 7th Daily Roundtrip and Friends & Family Discount
- 4-week campaign extended over two months

Pandora

- Focus: 7th Daily Roundtrip
- 1-week 30-second ad spot + website banner





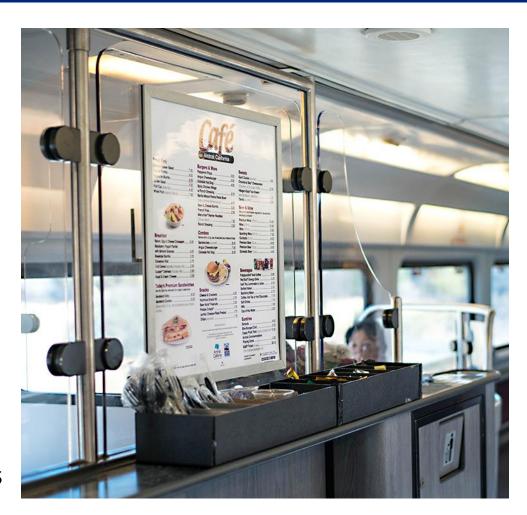
San Joaquin Joint Powers Authority

Item 15

Food Service Update

Daniel Krause

- New menu for the San Joaquins scheduled for completion August 15th.
- Exact date when new menus will be aboard trains is still being determined.
- New menu will offer added variety while maintaining the basic menu of standard items on existing menu.



- Recent custom surveys indicate overall satisfaction of café service is very high on the San Joaquins. Largest challenge is the variety of food, which many passengers feel needs improvement.
- To improve this in near-term, key changes for August Menu being considered:
 - Adding new beer & wine selections locally sourced
 - Adjustments to combo meals
 - Addition of a breakfast combo.
- Longer-term, staff will pursue a customized menu with a greater focus on local food to provide increased variety.

Opportunity to Consider Custom Food Menu

- Currently one food menu is shared by both the San Joaquins and the Capitol Corridor services.
- Trainsets utilized by the Capitol
 Corridor are now separated from
 the San Joaquins trainsets, creating
 an opportunity to explore
 customizing the menu for the San
 Joaquins.
- Staff is working with Amtrak on a custom menu for the San Joaquins.



Highlighting San Joaquin Valley Food/Agriculture

- There has been a desire to highlight local foods from the San Joaquin Valley by both staff and the SJJPA board. A custom menu would allow for additional local foods to be included in the menu.
- Staff will attend the Fresno Food Expo next week to develop relationships with San Joaquin Valley based food producers.

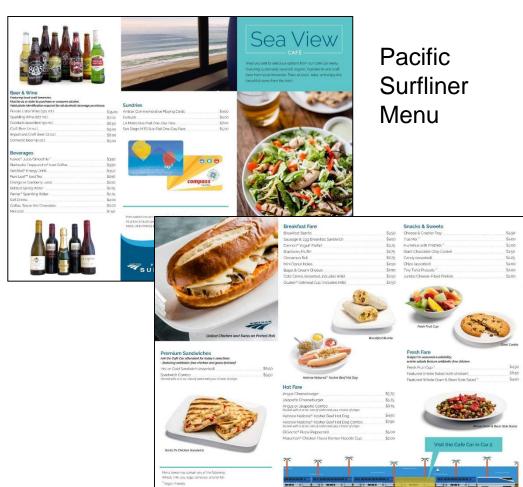
 Getting more local food on our menu can help emphasize the SJJPA as a partner in promoting the San Joaquin Valley economy. Also, this opens up the possibility of using food as a way to promote Agri-tourism in the San Joaquin Valley.

Improving Onboard Café Marketing/Announcements

- Staff and Amtrak are working to improve sales with additional marketing of the café on trains.
- Amtrak is planning to display the menu digitally as part of the forthcoming On-Board Information System (OBIS). Staff is also reaching out to Amtrak to explore having general café car announcements automated at predictable intervals.

Improving Onboard Café Marketing/Announcements

- Amtrak/Staff seeking to encourage additional announcements regarding special food items, discounts, etc.
- Looking into a tri-fold brochure version of the menu that can be handed out to passengers.



- Staff working with Amtrak on improved on-board signage that advertises the café.
- Other promotional strategies being pursued include daily specials, and providing paper menu with tickets, at brochure racks, and on buses.

Increase Food Sales & Reducing Spoilage

 Staff is looking into offer discounts of soon-to-expire food, and aggressively announcing these discounts.

Special Food Events/Activities On-Board

Staff is exploring wine and food tastings on-board to not only highlight our menu of local foods and wine, but also to get new people to try our trains.



Optimizing Food Service Efficiency

- Staff is reviewing recent data regarding food sales, spoilage rates, etc. to determine how to reduce losses and how to get closer to breaking even on food service.
- The goal is to optimize what is offered by determining the top selling and most profitable items, as well as identifying items that are not selling well or ones with high spoilage rates.



San Joaquin Joint Powers Authority

Item 16

Executive Director's Report

Stacey Mortensen



San Joaquin Joint Powers Authority

Item 17

Administrative Matters or Announcements

Correspondence

Dan Leavitt

Correspondence

- SJJPA staff participated in press conferences held on June 17 in Merced and Bakersfield on June 20 in Fresno and Oakland to celebrate the deployment of the San Joaquins 7th daily round trip.
 - Press releases and related media stories were included.
- SJJPA staff participated in events held on June 28 & June 30 to announce the release of the Northern CA MegaRegion Study.
 - Press releases and related media stories were included.

Correspondence

 Facebook correspondence between Melissa Moore Shank (beginning 6/29/2016) and SJJPA regarding misinformation about Café Car availability from call center (1-800-USA-RAIL).



San Joaquin Joint Powers Authority

Item 18

Board Members Comments



San Joaquin Joint Powers Authority

Item 19

Adjournment



San Joaquin
Joint Powers Authority